

FSC GCC Fixed Income Report

10/02/2025

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	08/03/2017	08/03/2027	2.07	5.375	99.93	100.42	5.15	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.07	6.500	99.35	100.13	6.49	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.34	4.750	99.25	99.69	4.99	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	2.93	5.625	100.30	100.83	5.31	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	22.93	6.750	101.92	102.77	6.52	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	5.95	6.250	103.16	103.80	5.49	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	25.95	7.000	104.99	105.73	6.54	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	2.71	6.750	103.32	103.82	5.22	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	7.71	7.375	110.25	110.91	5.61	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.34	4.875	98.72	99.44	4.99	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	0.72	5.932	100.28	100.70	4.91	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.10	4.750	99.02	99.13	5.58	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.24	3.958	99.64	99.70	5.20	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	2.74	5.200	98.93	99.12	5.55	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.26	5.196	99.04	99.20	5.58	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	3.23	5.125	98.33	98.63	5.59	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	5.98	5.800	99.22	99.54	5.89	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.20	6.625	102.70	103.01	5.58	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.89	100.95	10.60	04/06/2026	6.85	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.18	3.125	92.43	92.85	4.70	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.22	3.125	98.34	98.64	4.28	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.31	1.625	90.42	90.78	4.67	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	26.59	3.000	65.01	65.72	5.46	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.59	1.875	83.20	83.63	4.80	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	22.66	4.125	80.85	81.60	5.56	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	2.66	3.125	96.39	96.80	4.41	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	24.64	3.125	66.94	67.72	5.54	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.18	3.875	76.59	77.32	5.56	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.05	1.700	83.76	84.21	4.73	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.46	4.000	64.71	65.63	6.88	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.08	3.625	84.35	85.14	5.97	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	6.63	5.625	94.52	95.21	6.52	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	25.95	6.250	84.94	85.83	7.50	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	0.96	7.000	101.10	101.67	5.18	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	7.96	5.250	90.70	91.44	6.65	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	2.95	4.250	94.67	95.36	5.99	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	7.60	5.450	92.86	93.58	6.53	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.26	5.625	92.03	92.84	6.67	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	5.34	9.750	123.52	124.34	4.56	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	14.94	6.400	111.75	112.68	5.17	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	4.61	6.750	101.56	102.26	6.18	NR	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	19.61	6.000	84.73	85.63	7.40	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	24.93	5.250	90.45	91.03	5.94	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.18	4.000	99.75	100.03	3.81	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.18	4.500	97.37	97.89	4.96	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.18	4.375	97.60	98.03	4.90	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	5.69	3.250	90.69	91.28	5.03	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	0.70	2.900	98.66	98.99	4.38	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.06	0.625	88.99	89.85	2.81	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.06	3.625	96.21	96.65	4.81	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.15	6.387	102.33	102.98	5.35	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.41	6.278	100.24	100.45	5.15	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	2.76	5.932	100.76	101.40	5.27	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.34	6.954	100.54	100.72	4.79	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.03	6.477	100.69	101.16	5.21	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	0.54	6.409	100.50	100.93	4.60	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	16.72	6.875	114.17	114.96	5.50	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.71	6.500	109.01	109.70	5.37	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.71	6.500	109.14	109.84	5.36	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	7.78	6.500	102.76	103.44	5.94	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.39	6.850	107.67	108.50	5.87	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	0.65	6.875	100.65	101.17	5.00	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	3.74	8.375	105.76	106.32	6.44	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.17	6.500	100.01	100.92	6.17	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	5.68	6.250	101.79	102.34	5.76	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	2.70	7.500	102.61	102.79	6.35	NR	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.06	5.927	100.97	101.47	5.33	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.47	5.897	100.76	101.33	5.30	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.06	5.754	99.74	100.40	(1.74)	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.57	5.958	101.16	101.67	5.37	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.10	5.751	100.61	101.10	5.33	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	2.94	5.840	100.69	101.29	5.35	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	0.96	5.774	100.02	100.50	5.23	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.46	5.336	99.73	100.24	5.15	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.13	5.825	100.35	100.84	5.05	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	0.99	7.750	101.29	101.52	6.14	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.04	6.875	100.44	100.65	6.53	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	0.01	6.750	99.89	100.05	0.73	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	4.04	8.000	103.05	103.29	7.05	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	8.00	6.182	100.63	101.35	5.95	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	2.96	5.830	100.23	100.77	5.53	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	2.78	5.962	100.49	100.93	5.50	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	5.01	5.988	99.72	100.38	5.77	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	8.05	6.115	101.88	102.32	5.75	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	2.57	5.622	99.83	100.16	5.49	-	AT MATURITY	USD

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